



**FRIDAY**

# MORNING REPORT

Have a Good Trading Day



**We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.**

**- Warren Buffet**



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	39908.06	68.81	0.17%
Nifty 50	11946.75	30	0.25%

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	37.83	0
HDFCBANK	131.31	0
ICICIBK	12.59	0
INFY	10.74	0
TATA MOTOR	11.77	0
WIPRO	4.38	0

### FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-29
DII's Eq (Provisional)	59
FIIs Index Future	-4
FIIs Index Options	764
FIIs Stock Future	313
FIIs Stock Options	-15

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	68.8776
EURO	77.7256
YEN 100	64.0000
GBP	86.6076

### TOP STORY

- **Eveready Industries:** Yes Bank acquired 9.47 percent stake in company.
- **Sobha:** Q1FY20 sales were at Rs 778 cr, up 2 percent YoY. Average realisation was Rs 7,312 per square feet against Rs 7,941 per square feet YoY. Sales volume rose 11 percent on year. Company expects current momentum to continue for whole of FY20.
- **DLF:** Company fixed July 23 as record date for determining entitlement of shareholders for dividend for FY19.
- **Maruti Suzuki:** Competition Commission of India orders probe against company
- **GMR Infrastructure:** Group sold entire stake of 47.62 percent in GMR Chhattisgarh Energy to Adani Power.
- **L&T Finance Holdings:** Company will receive \$550 million in an ECB investment round anchored by IFC, a member of the World Bank Group, and BNP Paribas, Citibank, and DBS Bank Limited.
- **Commercial Syn Bags:** Company received letter of intent from Madhya Pradesh Industrial Development Corporation (MPIDC), for allotment of leasehold land admeasuring 40000 square metre in Industrial Area Pithampur- 6 District Dhar (M.P.) for new project.

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	26966	179.32	0.67%
NASDAQ	8170.23	61.14	0.75%
NIKKEI	21692.92	-9.53	-0.04%
HANG SENG	28775.69	-20.08	-0.07%
SGX NIFTY	11987.50	7.50	0.06%

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	57.34	1.94%
NATURAL GAS	2.29	2.23%
GOLD	1420.9	0.92%
SILVER	15.336	0.64%
COPPER	2.683	0.71%

### WORLD EVENTS

**USD** : Average Hourly Earnings m/m  
: Non-Farm Employment Change  
: Unemployment Rate

### RESULTS TODAY

NO IMP RESULTS



## NIFTY CHART



## MARKET COMMENTARY

The barometer index, the S&P BSE Sensex, rose 68.81 points or 0.17% to 39,917.65. The index hit a high of 39,979.10 and a low of 39,858.33 in intraday.

The Nifty 50 index rose 30 points or 0.25% to 11,946.75. The index hit a high of 11,969.25 and a low of 11,923.65 in intraday.

Positive global shares also supported gains. Global stocks edged higher after weaker-than-expected US economic data gave investors cause to anticipate that the Federal Reserve will cut interest rates at its upcoming July meeting.

In the broader market, the S&P BSE Mid-Cap index was down 0.19%. The S&P BSE Small-Cap index was up 0.12%.

The market breadth was positive. On the BSE, 1245 shares rose and 1201 shares fell. A total of 173 shares were unchanged. Nifty likely to trade in the range of 11870-12000

### MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11947	11924	11901	11878	11969	11992	12015
USDINR	68.848	68.804	68.749	68.705	68.903	68.947	69.002



### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ARL	ASHVINIKUMAR MOOLCHAND MEHTA	B	200000	27.03
SUPERSHAKT	AVIATOR EMERGING MARKET FUND	B	83400	407
SUPERSHAKT	LTS INVESTMENT FUND LTD	S	83400	407
MEDICO	SHRI RAVINDRA MEDIA VENTURES PRIVATE LIMITED	S	30000	83.1
MEDICO	GOODPOINT COMMOMODEAL PRIVATE LIMITED	B	54000	83.1

### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ALLSEC	FIRST CARLYLE VENTURES MAURITIUS	SELL	684103	286.49
ALLSEC	SSD SECURITIES PRIVATE LIMITED	BUY	600005	286.17
ARTEDZ	HITESH MOHANBHAI PATEL	BUY	60000	32
ARTEDZ	DIMPLE VIPUL PATEL	SELL	174000	32
ARTEDZ	BHAVNA HITESH PATEL	BUY	114000	32

### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** DHFL, RELCAPITAL
- **New in ban:** None
- **Out of ban:** None

### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	415	413	411	415	417	419
ASIAN PAINT	1360	1352	1344	1359	1367	1374
AXIS BANK	809	804	800	809	813	818
BAJAJ-AUTO	2895	2878	2862	2894	2910	2926
BAJAJ FINSV	8538	8453	8368	8505	8589	8641
BAJ FINANCE	3733	3708	3684	3729	3753	3774
BHARTIARTL	363	356	348	360	368	372
BPCL	380	378	375	381	383	386
BRITANNIA	2841	2804	2766	2827	2865	2888
CIPLA	552	550	548	553	555	558
COALINDIA	251	249	248	251	253	255
DRREDDY	2602	2590	2578	2605	2617	2632
EICHER MOT	19825	19609	19393	19852	20068	20311
GAIL	308	305	302	307	310	312
GRASIM	942	930	917	938	950	958
HCLTECH	1041	1033	1025	1042	1050	1059
HDFC	2280	2268	2256	2277	2289	2298
HDFC BANK	2484	2471	2459	2485	2497	2510
HEROMOTOCO	2606	2588	2570	2603	2621	2636
HINDALCO	207	206	204	208	209	211
HINDUNILVR	1794	1783	1773	1791	1801	1809
IBULHSGFIN	704	688	672	708	724	745
ICICI BANK	436	433	430	437	440	445
INDUSINDBK	0	1468	1444	1491	1516	1538
INFRATEL	0	261	259	264	266	269
INFY	734	729	725	733	737	741
IOC	157	156	155	156	157	158
ITC	278	276	274	277	279	280
JSWSTEEL	275	273	271	276	277	280
KOTAK BANK	1498	1480	1463	1493	1510	1522
LT	1572	1563	1555	1577	1585	1599
M&M	672	667	662	671	676	679
MARUTI	6544	6507	6470	6548	6585	6625
NTPC	143	142	141	143	144	146
ONGC	167	166	165	167	169	170
POWERGRID	210	208	206	210	211	213
RELIANCE	0	0	0	0	0	0
SBIN	367	365	363	368	370	373
SUN PHARMA	392	390	387	394	396	401
TATAMOTORS	165	162	159	165	168	171
TATASTEEL	495	492	488	497	501	506
TCS	2243	2231	2220	2242	2253	2263
TECHM	701	696	692	701	706	711
TITAN	1290	1277	1264	1299	1313	1335
ULTRACEMCO	4645	4587	4529	4626	4684	4722
UPL	698	666	633	686	719	739
VEDL	171	169	168	172	173	176
WIPRO	284	282	281	284	285	286
YES BANK	96	94	91	98	101	105
ZEEL	356	352	348	360	364	371





## NSE CIRCULARS

**NSE Circular :** Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip)W.e.f. JULY 05,2019

**NSE Circular:** Applicability of Additional Surveillance Measure (ASM) (zip) w.e.f. JULY 05,2019

**NSE Circular:** Listing of further issues of Axis Bank Limited, Future Lifestyle Fashions Limited, Kotak Mahindra Bank Limited, Mahindra CIE Automotive Limited, MindTree Limited, Relaxo Footwears Limited and Tata Elxsi Limited (pdf))w.e.f. JULY 05,2019

**NSE Circular:** Delisting - Ramgopal Polytex Limited (pdf))W.e.f. JULY 05,2019

**NSE Circular:** Displaying of information regarding SEBI Complaint Redress System (SCORES) in the website (pdf)W.e.f. JUN 04,2019

**NSE Circular:** Action Against Exclusively Listed Companies of De-recognized/Non-operational/exited Stock Exchanges placed in the Dissemination Board (DB) (pdf))w.e.f. JULY 05,2019

**NSE Circular:** Trade for Trade â Aarti Industries Limited (AARTIIND) (pdf))w.e.f. JULY 05,2019

## BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
SIYSIL	5-Jul-19	Dividend - Rs 2.20 Per Share
SHREYANIND	5-Jul-19	Dividend - Rs 2 Per Share/ Special Dividend - Rs 3 Per Share
QUICKHEAL	5-Jul-19	Dividend - Rs 2 Per Share
JSWSTEEL	8-Jul-19	Dividend Rs 4.10 Per Share
MINDTREE	8-Jul-19	Dividend Rs 4 Per Share/Special Dividend Rs 20
IMFA	8-Jul-19	Dividend - Rs 5 Per Share
TIINDIA	8-Jul-19	Dividend - Re 0.75 Per Share
TATAELXSI	8-Jul-19	Dividend Rs 13.50 Per Share
SUPPETRO	8-Jul-19	Annual General Meeting/ Dividend - Rs 2 Per
ATFL	8-Jul-19	Dividend - Rs 2.50 Per Share
CANFINHOME	9-Jul-19	Dividend Rs 2 Per Share
GRUH	9-Jul-19	Annual General Meeting/ Dividend - Rs 2 Per
SOUTHBANK	9-Jul-19	Dividend - Rs 0.25 Per Share
ICICIPRULI	9-Jul-19	Dividend - Rs 1.55 Per Share
ORIENTPPR	10-Jul-19	Dividend - Rs 0.60 Per Share
LGBBROSLTD	10-Jul-19	Dividend - Rs 5 Per Share
KARURVYSYA	10-Jul-19	Dividend - Rs 0.60 Per Share
ULTRACEMCO	10-Jul-19	Dividend - Rs 11.50 Per Share
BAYERCROP	10-Jul-19	Dividend - Rs 18 Per Share
COROMANDEL	10-Jul-19	Dividend Rs 3.50 Per Share
LTTS	11-Jul-19	Dividend - Rs 13.50 Per Share
ORIENTELEC	11-Jul-19	Dividend - Rs 0.50 Per Share
SHANTIGEAR	11-Jul-19	Annual General Meeting/ Dividend - Re 1 Per Share
SHREYAS	11-Jul-19	Dividend - Rs 1.20 Per Share



## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1393/\$1364 & Resistance = \$1438/\$1467.**
- **Crude oil range (WTI)->\$52 to \$62.**
- **Dollar Struggles as Fed Rate Cuts Bets Weigh:** - The dollar was trading near one-week lows against the yen on Thursday as declines in U.S. Treasury yields boosted expectations the U.S. Federal Reserve will cut interest rates later this month. Government bonds are in the middle of a global rally, which has pushed U.S. Treasury yields to the lowest in over two-and-a-half years and sent European yields to record lows on increasing bets major central banks will cut interest rates to bolster the global economy. Waning expectations for a quick resolution to the U.S.-China trade war also hurt sentiment on the dollar.
- **Oil Prices Drop on Demand Worries; U.S.-China to Restart Talks:** - Oil prices moved lower in early morning trade on Thursday as demand worries continued to exert downward pressure on the sector. Trading was expected to be thin due to the Fourth of July holiday in the U.S. Weekly data from the U.S. Energy Information Administration showed a much smaller than expected decline in U.S. crude inventories, casting doubt on demand despite it being in the middle of the U.S. driving season.
- **Gold Prices Dip as Focus Shifts to U.S. Jobs:** - Gold prices traded slightly lower in holiday-thinned trade on Thursday but remained supported by expectations for central bank easing ahead of the U.S. employment report. Markets took the news to mean that the way is cleared for both the Fed and the ECB to comply with expectations that the central banks will move forward with policy easing. Weaker-than-expected readings could cement expectations that the Fed will cut interest rates at its July 30-31 policy meeting.

## TRENDS & OUTLOOK – DATE: 05-JULY- 2019

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	33634	33966	34201	34470	34797
SILVER	35779	36925	37811	38566	39454

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	427	434	439	445	450
ZINC	187.25	191.50	195.25	197.55	201.65
LEAD	145.30	147.90	151.60	154.75	157.90
NICKEL	843	861	877	900	916

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3690	3801	3911	4041	4155
NATURAL GAS	147	151	156	160	164

### DATA TALKS : TODAY'S ECONOMIC DATA :

Average Hourly Earnings m/m, Non-Farm Employment Change, Unemployment Rate.

When life goes easy, the future welcomes you with excitement

Presenting

# ALGORITHMS

## SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

**Pre Defined Stop Loss**

**Pre Defined Risk**

**Buy-Sell Both**

**Carry Forward**



## Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

## Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.



# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



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Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**  
Member: MCX, NCDEX

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